

Ocean Rate Bulletin



Fresh Oranges:

Total TEU/FEU:

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during July 2005. The denominator represents the total number of FEU shipped, by all carriers, throughout the 2005 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, July 2005.

Market Share-July:

Each carrier's current market share is based on the number of containers shipped during July 2005. Source: PIERS, July 2005.

Market Share-CY 2005:

Each carrier's market share is based on the total number of containers shipped throughout the 2005 calendar year. Source: PIERS, 2005.

Transit Time:

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line", "The Shipping Guide on the Web" and individual shipping line websites.

Ocean Rates:

Ocean rates are applicable for September 30, 2005. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Identified through the Descartes on-line rate tariff, PLUS Tariff retrieval systems, eztaiff rate retrieval system, and individual shipping line websites.

Container Rate:

Container rates for Fresh Oranges are quoted on full 40-foot refrigerated containers unless otherwise noted.

Definitions:

AI = All Inclusive
ARB = Arbitrary Charge
BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
CAF = Currency Adjustment Charge
CFS = Container Freight Station - used to consolidate shipments.
Chassis = Chassis Surcharge
KT = 1,000 Kilograms (Metric Ton).
PC = Per Container
THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Ron Hagen, April Taylor, and Camia Lane of the Transportation Services Branch, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Taylor on (202) 690-1326, or Lane on (202) 720-9801 or by fax on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean/index/asp.

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L.A./L.B./Oakland Ports To Busan, South Korea

Fresh Oranges

Monthly Market Share For: July 2005

Month\Year: 142.0 \ 10,772.2

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hanjin	85%	27%	11										
Hyundai	13%	41%	11										
APL	3%	11%	10	\$4,450	\$410								\$4,860
Maersk-SeaLand	0%	10%	17	\$3,700	\$410	\$40							\$4,150
Yang Ming	0%	4%	11										
Weighted Average Container Rate													\$4,860

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L.A./L.B./Oakland Ports To Hong Kong

Fresh Oranges

Monthly Market Share For: July 2005

Month\Year: 852.3 \ 4,899.2

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
China Shipping	46%	15%	19										
Maersk-SeaLand	18%	27%	18	\$3,400	\$410	\$40							\$3,850
P&O Nedlloyd	15%	20%	12	\$3,510	\$410	\$40							\$3,960
COSCO	5%	4%	18										
Wan Hai	4%	2%	16	\$2,400									\$2,400
Hatsu Marine Ltd.	4%	1%	15										
Evergreen	4%	2%	25										
Hyundai	3%	2%	16										
OOCL	2%	15%	13										
NYK Line	2%	4%	13	\$2,800	\$410								\$3,210
Maruba	0%	1%											
Norasia	0%	5%	19										

Weighted Average Container Rate \$3,707

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L.A./L.B./Oakland Ports To Keelung/Kaohsiung, Taiwan

Fresh Oranges

Monthly Market Share For: July 2005

Month\Year: 143.8 \ 282.8

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Evergreen	56%	32%	14										
Maersk-SeaLand	14%	14%	19	\$3,400	\$410	\$40	6%						\$4,054
P&O Nedlloyd	8%	16%	12	\$2,800	\$410								\$3,210
APL	8%	5%	20										
Yang Ming	6%	12%	13										
OOCL	4%	6%	13										
Hatsu Marine Ltd.	3%	1%	13										
Hyundai	1%	1%	14										
NYK Line	0%	8%	12	\$2,800	\$410								\$3,210
Weighted Average Container Rate													\$3,738

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L.A./L.B./Oakland Ports To Manila, Philippines

Fresh Oranges

Monthly Market Share For: July 2005

Month\Year: 4.0 \ 66.9

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
OOCL	50%	37%	15										
Maersk-SeaLand	50%	24%	31	\$3,800	\$410	\$40							\$4,250
P&O Nedlloyd	0%	16%	17	\$3,900	\$410	\$40							\$4,350
NYK Line	0%	11%	19										
MOL	0%	6%	16	\$4,950	\$410	\$40							\$5,400
Weighted Average Container Rate													\$4,250

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L.A./L.B./Oakland Ports To PT Kelang, Malaysia

Fresh Oranges

Monthly Market Share For: July 2005

Month\Year: 67.8 \ 329.7

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
P&O Nedlloyd	40%	29%	19	\$3,900	\$410	\$40							\$4,350
OOCL	28%	31%	19										
NYK Line	24%	32%	18	\$3,050	\$410								\$3,460
Evergreen	6%	1%	21										
Maersk-SeaLand	3%	0%	21	\$3,800	\$410	\$40							\$4,250
Hapag-Lloyd	0%	5%		\$3,125	\$410	\$40							\$3,575
Weighted Average Container Rate													\$4,029

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L.A./L.B./Oakland Ports To Singapore

Fresh Oranges

Monthly Market Share For: July 2005

Month\Year: 160.1 \ 923.3

Month\Year: 160.1 \ 923.3

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
NYK Line	61%	45%	16	\$3,050	\$410								\$3,460
P&O Nedlloyd	20%	32%	17	\$3,700	\$410	\$40							\$4,150
OOCL	11%	10%	16										
APL	4%	4%	20	\$4,725	\$410								\$5,135
Maersk-SeaLand	3%	2%	10	\$3,800	\$410	\$40	10%						\$4,630
Hanjin	1%	1%	23										
Hapag-Lloyd	0%	5%	19	\$3,125	\$410	\$40	10%						\$3,888
Weighted Average Container Rate													\$3,723

Ocean Rate Bulletin

L.A./L.B./Oakland Ports To Tokyo/Yokohama, Japan

Fresh Oranges

Monthly Market Share For: July 2005

Month\Year: 62.0 \ 2,129.8

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
APL	52%	8%	10	\$4,350	\$410								\$4,760
Hanjin	16%	35%	10										
K Line	10%	10%	9										
OOCL	10%	7%	11										
Maersk-SeaLand	6%	19%	10	\$3,400	\$410	\$40	51%						\$5,584
Hyundai	6%	2%	14										
Yang Ming	0%	8%	10										
NYK Line	0%	6%	11	\$2,800	\$410								\$3,210

Weighted Average Container Rate \$4,852